



RENAL CAREPARTNERS

Providers of Care...Partners in Life



MISSION STATEMENT

Renal CarePartners, Inc. (“RCP”) has been formed for the purpose of establishing a national network of dialysis clinics for the treatment of end-stage renal disease (“ESRD”). RCP is committed to developing this network through working partnerships with nephrologists who are dedicated to the provision of a level of care that distinguishes our facilities and services from others. RCP will provide a full range of dialytic modalities and a series of adjunctive services designed to meet the needs of the patients and their ESRD-related complications. Patients, their families, our physicians and staff are RCP’s partners. Together, we are dedicated to the continuous improvement of patient care, clinical outcomes and quality of life.





MANAGEMENT EXPERTISE

RCP is comprised of a unique and broadly diversified management team that is very well versed in the complexities of today's ESRD environment. Our team has a history of success in every facet of facility management and operations. We have extensive experience in the following areas:

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- Patient Care
- Clinic Operations
- Ancillary Clinical Services
- Managed Care

The experience gained while working in key senior management positions with both startup companies and large established international companies affords RCP's partners a rare combination; large company expertise coupled with a smaller company's personalized touch and responsiveness.

Patient Care

RCP's team has experience in the delivery of chronic hemodialysis, CAPD, CCPD, home hemodialysis and acute hemodialysis. RCP has extensive knowledge in both hands-on delivery and management of patient services and is acutely aware of and responsive to the unique needs of ESRD patients and their families.

Clinic Operations

The operations group has both individual and multi-clinic experience nationwide. In our most recent positions, we managed over 100 dialysis clinics, acquired multiple on-going programs and developed and implemented de novo dialysis facilities.





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Ancillary Clinical Services

RCP provides service packages that include specialized programs dealing with major complications and co-morbidities of the ESRD patient. We are dedicated to improving outcomes and lowering mortality rates through specialized programs such as pre-ESRD management, diabetes and vascular access education and management.

Managed Care

Our management team has successfully negotiated contracts with managed care providers nationwide for over 20 years. These arrangements assure high quality patient care while maintaining acceptable operating margins.

Vendor Relations

Our management team has extensive experience in negotiating favorable pricing programs with our vendors. We have a history of establishing and maintaining preferred vendor relationships.

Financial Management

Our financial team has held all the key leadership and management positions in publicly held dialysis companies. We have had a successful history in reimbursement, capital formation, operational budgeting, systems of internal controls and all facets of daily financial operations.

Marketing

Our marketing team has years of proven success in creating national awareness of our excellent reputation as providers of dialysis services, our sensitivity to ESRD patients and their families and our professional relationships with physicians.





RCP can provide expert facility management for your new or existing dialysis clinic.

SERVICES

Joint Ventures/New Clinic Development

RCP is a physician focused company. We actively seek to partner with physicians who have not been afforded the opportunity to share in the ownership of a dialysis center, and are seeking greater involvement in clinical quality, measures and outcomes. RCP's team has managed and developed over 100 dialysis clinics. We are intimately familiar with the many issues and details necessary to successfully develop a first class facility in a minimum amount of time. RCP can finance any size clinic through equity, debt, leasing, or a combination. We work with experienced architects and engineers to design a facility that is especially suited to the needs of the patients and physicians. Through the provision of expert construction management, RCP can have a new clinic financed, designed and constructed within 4 to 6 months after the decision to proceed is made.

Full/ Partial Acquisitions

We have extensive experience in the acquisition of both individual dialysis clinics and multiclinic operations. RCP has knowledge of the intricacies and a sensitivity to the issues surrounding the blending of dialysis facilities into a corporate setting.

Facility Management

Through the development of either a joint venture arrangement or a management contract, RCP can provide expert facility management for your new or existing dialysis clinic. RCP's skilled operations team has successfully operated clinics in all environments, from sole providers in smaller communities to multiple facilities in complex urban markets. Our skills in personnel management, expense control, billing, marketing, purchasing, managed care and management of clinical services can readily be adapted to your specific situation. Whether you own an existing dialysis clinic and face continuing challenges in its management or want to establish a new clinic, RCP can meet your needs.





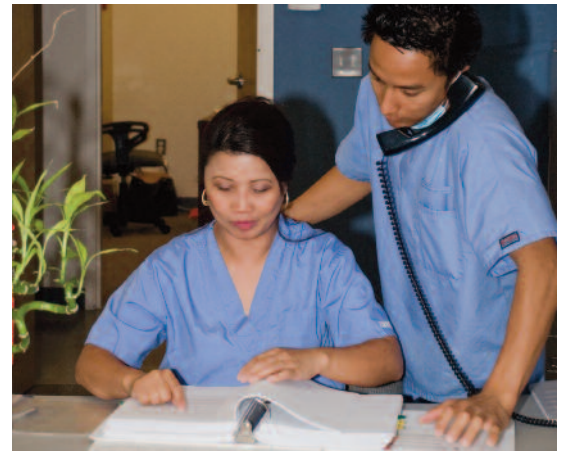
Acute Services

Renal CarePartners, Inc has extensive experience in managing and operating Acute Inpatient Dialysis Programs. RCP's available services to our hospital partners include: Inpatient Hemodialysis and Peritoneal Dialysis, C.V.V.H., Apheresis and Continuous Renal Replacement Therapies

Vascular Access Centers

RCP manages and operates vascular access centers for physicians specifically to care for the vascular access needs of the end-stage renal disease (ESRD) patient. The center is physician owned by area nephrologists, interventional radiologists and/or vascular surgeons working in a collaborative effort to deliver optimal access care. The centers are designed and built specifically to integrate various levels of care that are the most significant to the patient's dialysis access preservation.





SENIOR MANAGEMENT

Orestes L. Lugo,

Chief Executive Officer and President

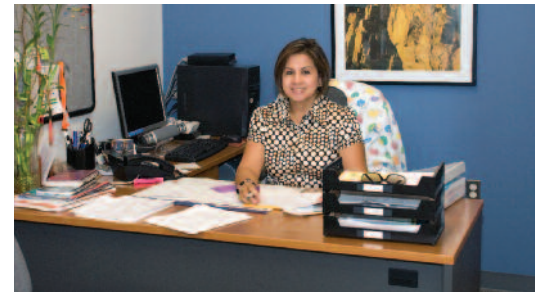
Mr. Lugo, a Certified Public Accountant for over 25 years, has extensive experience in the healthcare industry. He held the position of Vice President of Finance and Chief Financial Officer of Renex Corp., a publicly held national dialysis company, from August 1995 until February 2000 when the company was acquired. Previously, Mr. Lugo held positions as chief financial officer of other publicly held healthcare companies and also spent nine years at Touche Ross as an audit senior manager.

Christopher Pyrek, Vice President Business Development

Mr. Pyrek has been active in the renal services industry for over 15 years. Prior to the formation of RCP he was a founder in Renal Care Associates, a dialysis services provider. In 1997, Mr. Pyrek founded a specialized real estate development firm. His prior experience included Assistant Vice President for Vivra Renal Care, Inc., where he opened new facilities and was responsible for several large acquisitions. He also helped establish physical plant design standards that improved efficiencies and profit margins.

James Spafford, Vice President Operations and Compliance

Mr. Spafford has over 12 years experience in Clinical Operations and Healthcare Administration. From 2003 through 2008, he served in regional operations capacities for Davita's dialysis and their vascular access centers. Additionally, he was responsible for continuous quality improvement projects nationally for the vascular access centers and played a key role in the company's quality assurance and compliance improvements. Mr. Spafford has also served in administrative management positions with the MD Anderson Cancer Centers and University Physicians, Inc at the University of Arizona. He holds a Master's Degree in Business Administration and a Bachelor of Science degree in Economics.



OTHER KEY MANAGEMENT MEMBERS

Jeff Fernandez, CFO

Mr. Fernandez has been a member of the RCP team since inception. Prior to the formation of RCP, he served as Corporate Controller and an independent financial consultant for BrightStar Corp., a telecommunications company. Previously, Mr. Fernandez served as Corporate Controller for Renex Corp. from 1998 to February 2000. Prior to that, he served as Manager of Financial Reporting for IVAX Corp., a publicly traded pharmaceuticals company. Mr. Fernandez began his financial career with Arthur Andersen, LLP. He is a Certified Public Accountant and holds Bachelor of Accounting and Master of Accounting degrees from Florida International University.

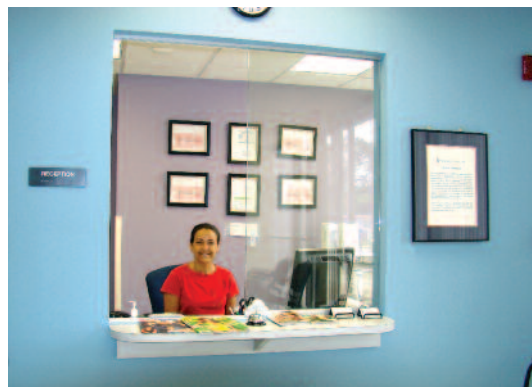
Joan Clements, Vice President of Reimbursement

Ms. Clements has been a member of RCP since inception. She has more than 14 years experience in billing for dialysis services. Prior to the formation of RCP, Ms. Clements served as Billing Manager for American Renal Associates from 2000 to 2002. Previously, Ms. Clements held the position of Billing Manager for Renex Corp. from 1995 to 2000. Prior to that, she served as Patient Accounts Manager for Fresenius/BMA.

Vicki DiDominic, Director, Clinical Operations

Patsy Anders, Director, Business Development

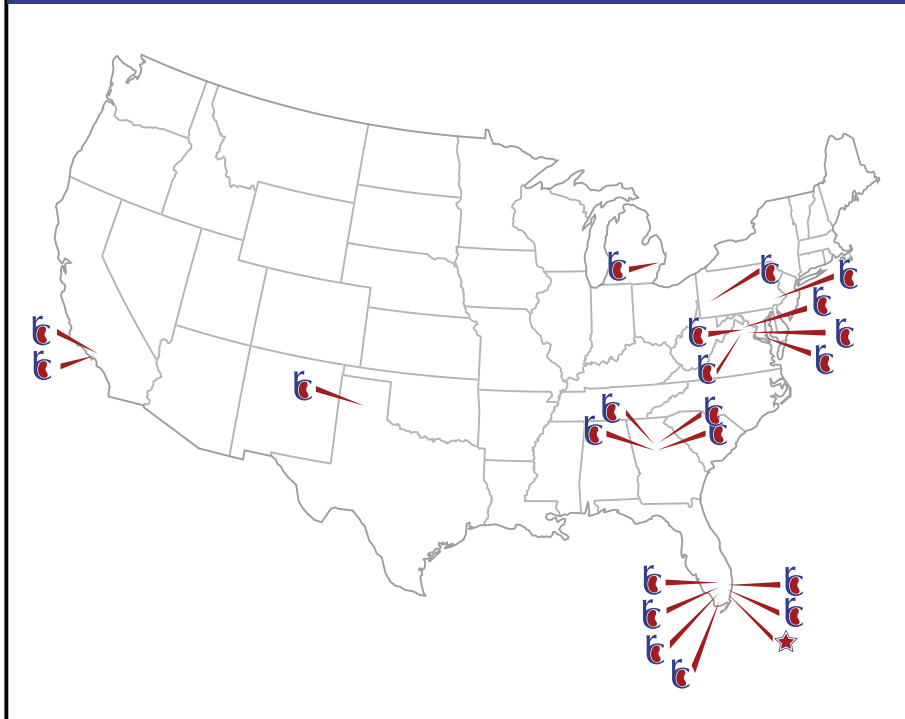
Kimberly J. Rucker, Director, Business Development







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Facility Locations



-  Facilities owned and operated / or managed by Renal CarePartners
-  Renal CarePartners Corporate Offices



RENAL CAREPARTNERS

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